

C A N A D A

PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

**SUPERIOR COURT**

Commercial Division

(Sitting as a court designated pursuant to the *Companies'*  
*Creditors Arrangement Act*, R.S.C., c. 36, as amended)

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N°: 500-11-048114-157

**IN THE MATTER OF THE PLAN OF COMPROMISE OR  
ARRANGEMENT OF:**

**THE BLOOM LAKE IRON ORE MINE LIMITED  
PARTNERSHIP**

**WABUSH RESOURCES INC.**

**WABUSH IRON CO. LIMITED**

Petitioners

-and-

**RITCHIE BROS AUCTIONEERS (CANADA) LTD.**

Mise-en-cause

-and-

**FTI CONSULTING CANADA INC.**

Monitor

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**ADDITIONAL EXHIBIT**

**IN SUPPORT OF THE MOTION FOR THE ISSUANCE OF AN APPROVAL AND VESTING  
ORDER WITH RESPECT TO THE SALE OF CERTAIN ASSETS  
(COURT DOCKET #372)**

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R-10 Spreadsheet demonstrating the amount financed by Key Bank on equipment.

Montréal, October 13, 2016

  

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**BLAKE, CASSELS & GRAYDON LLP**  
Attorneys for the Petitioners

Lessee Name Bloom Lake Iron Ore  
 Customer #  
 Lessee #

Asset #	Equipment #	Commissioning Date	Hours of Usage	Sold To	Invoice #	Invoice Date	Vendor	Equipment Description	Total Invoice	Freight/ Shipping	Installation/ Other	Sales Tax	Total Soft Costs	Total Hard Costs	Payee	Proof of Payment?	CHECK #
H111	A30773	2012-07-08	8 561	Bloom Lake	M22087	2012-07-24	SMS Equipment	2012 Komatsu 830E Electric Dump Truck, S/N A30773	\$ 3 369 596,00				\$ -	\$ 3 369 596,00	Customer	Yes	10108
				Bloom Lake	M22095	2012-07-24	SMS Equipment	Transportation	\$ 74 650,00	\$ 74 650,00			\$ 74 650,00	\$ -	Customer	Yes	10364
				Bloom Lake	M20943	2012-08-08	SMS Equipment	Duratrax Box	\$ 625 785,00				\$ -	\$ 625 785,00	Customer	Yes	12797
				Bloom Lake	M22578	2012-11-02	SMS Equipment	Assembly Labor	\$ 159 887,93		\$ 159 887,93		\$ 159 887,93	\$ -	Customer	Yes	10330
								Misc	\$ 38 639,41		\$ 38 639,41		\$ 38 639,41		Customer		
				Bloom Lake	6406334246	2012-08-21	Bridgestone	Six (6) Tires	\$ 217 027,32				\$ -	\$ 217 027,32	Customer	Yes	10098
									<b>\$ 4 485 585,66</b>	<b>\$ 74 650,00</b>	<b>\$ 198 527,34</b>	<b>\$ -</b>	<b>\$ 273 177,34</b>	<b>\$ 4 212 408,32</b>			
H112	A30774	2012-08-06	8 866	Bloom Lake	M22088	2012-07-24	SMS Equipment	2012 Komatsu 830E Electric Dump Truck, S/N A30774	\$ 3 369 596,00				\$ -	\$ 3 369 596,00	Customer	Yes	10108
				Bloom Lake	M22096	2012-07-24	SMS Equipment	Transportation	\$ 70 950,00	\$ 70 950,00			\$ 70 950,00	\$ -	Customer	Yes	10364
				Bloom Lake	M20942	2012-08-08	SMS Equipment	Duratrax Box	\$ 625 785,00				\$ -	\$ 625 785,00	Customer	Yes	12797
				Bloom Lake	M22573	2012-11-12	SMS Equipment	Assembly Labor	\$ 157 620,46		\$ 157 620,46		\$ 157 620,46	\$ -	Customer	Yes	10330
								Misc	\$ 38 639,41		\$ 38 639,41		\$ 38 639,41		Customer		
				Bloom Lake	6406334246	8/21/12	Bridgestone	Six (6) Tires	\$ 217 027,32				\$ -	\$ 217 027,32	Customer	Yes	10098
					6406300220	8/20/12	Bridgestone		\$ 217 027,32				\$ -	\$ 217 027,32	Customer	Yes	10122
									<b>\$ 4 479 618,19</b>	<b>\$ 70 950,00</b>	<b>\$ 196 259,87</b>	<b>\$ -</b>	<b>\$ 267 209,87</b>	<b>\$ 4 212 408,32</b>			
H113	A30775	2012-08-24	8 459	Bloom Lake	M22089	2012-07-24	SMS Equipment	2012 Komatsu 830E Electric Dump Truck, S/N A30775	\$ 3 369 596,00				\$ -	\$ 3 369 596,00	Customer	Yes	12311
				Bloom Lake	M22097	2012-07-24	SMS Equipment	Transportation	\$ -	Not financed			\$ -	\$ -	Customer	Yes	12311
				Bloom Lake	M22100	2012-08-08	SMS Equipment	Duratrax Box	\$ 417 500,00				\$ -	\$ 417 500,00	Customer	Yes	14129
				Bloom Lake	M22541	2012-10-10	SMS Equipment	Transport of Duratrax	\$ -	Not financed			\$ -	\$ -	Customer	Yes	16013
				Bloom Lake	M22579	2012-11-12	SMS Equipment	Assembly Labor	\$ -		Not financed		\$ -	\$ -	Customer	Yes	10330
								Misc	\$ -		Not financed		\$ -	\$ -	Customer		
				Bloom Lake	6406300220	8/20/2012	Bridgestone	Six (6) Tires	\$ 220 209,66				\$ -	\$ 220 209,66	Customer	Yes	10122
					5945007	10/31/2012	Michelin		\$ -				\$ -	\$ -	Customer	Yes	10199
									<b>\$ 4 007 305,66</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4 007 305,66</b>			
H114	A30786	2012-08-29	8 583	Bloom Lake	M22198	2012-08-14	SMS Equipment	2012 Komatsu 830E Electric Dump Truck, S/N A30786	\$ 3 369 596,00				\$ -	\$ 3 369 596,00	Customer	Yes	12311
				Bloom Lake	M22101	2012-08-08	SMS Equipment	Duratrax Box	\$ 417 500,00				\$ -	\$ 417 500,00	Customer	Yes	13189
				Bloom Lake	M22205	2012-08-14	SMS Equipment	Transportation	\$ 71 150,00	\$ 71 150,00			\$ 71 150,00	\$ -	Customer	Yes	10364
				Bloom Lake	M22542	2012-10-10	SMS Equipment	Transport of Duratrax	\$ 202 405,00	\$ 202 405,00			\$ 202 405,00	\$ -	Customer	Yes	16013
				Bloom Lake	M22580	2012-11-12	SMS Equipment	Assembly Labor	\$ 158 353,14		\$ 158 353,14		\$ 158 353,14	\$ -	Customer	Yes	10386
								Misc	\$ 38 639,41		\$ 38 639,41		\$ 38 639,41		Customer		
				Bloom Lake	5945007	10/31/2012	Michelin	Six (6) Tires	\$ 223 392,00				\$ -	\$ 223 392,00	Customer	Yes	10199
					6031707	11/26/2012	Michelin		\$ -				\$ -	\$ -	Customer	Yes	10466
									<b>\$ 4 481 035,55</b>	<b>\$ 273 555,00</b>	<b>\$ 196 992,55</b>	<b>\$ -</b>	<b>\$ 470 547,55</b>	<b>\$ 4 010 488,00</b>			
H115	A30787	2012-08-31	8 895	Bloom Lake	M22200	2012-08-14	SMS Equipment	2012 Komatsu 830E Electric Dump Truck, S/N A30787	\$ 3 369 596,00				\$ -	\$ 3 369 596,00	Customer	Yes	12311
				Bloom Lake	M22099	2012-08-08	SMS Equipment	Duratrax Box	\$ 417 500,00				\$ -	\$ 417 500,00	Customer	Yes	12797
				Bloom Lake	M22206	2012-08-14	SMS Equipment	Transportation	\$ -	Not financed			\$ -	\$ -	Customer	Yes	10364
				Bloom Lake	M22540	2012-10-10	SMS Equipment	Transport of Duratrax	\$ -	Not financed			\$ -	\$ -	Customer	Yes	16013
				Bloom Lake	M22581	2012-11-12	SMS Equipment	Assembly Labor	\$ -		Not financed		\$ -	\$ -	Customer	Yes	10364
								Misc	\$ -		Not financed		\$ -	\$ -	Customer		
				Bloom Lake	6031707	11/26/2012	Michelin	Six (6) Tires	\$ 223 392,00				\$ -	\$ 223 392,00	Customer	Yes	10466
					6032007	11/26/2012	Michelin		\$ -				\$ -	\$ -	Customer	Yes	10253
									<b>\$ 4 010 488,00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4 010 488,00</b>			
									<b>\$ 21 464 033,06</b>	<b>\$ 419 155,00</b>	<b>\$ 591 779,76</b>	<b>\$ -</b>	<b>\$ 1 010 934,76</b>	<b>\$ 20 453 098,30</b>			

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**ADDITIONAL EXHIBIT**

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**(IN SUPPORT OF THE MOTION FOR THE  
ISSUANCE OF AN APPROVAL AND VESTING  
ORDER WITH RESPECT TO THE  
SALE OF CERTAIN ASSETS) AND EXHIBIT R-10**

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**ORIGINAL**

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**M<sup>re</sup> Bernard Boucher**

**BB-8098**

**BLAKE, CASSELLS & GRAYDON LLP**

Barristers & Solicitors

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